

# Provider Member – How To Guide

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# **First Time Login**

Check email

- 1. Go to the login page on our main website: Login (homecareassociation.org.uk)
- 2. Enter your work email address, or whichever address you have associated with your membership and click 'Check email.'

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Homecare Association	Membership	About us	Advice	News	Find care	Disclosure Service	Training & events
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3. As you will have neve logged in, you will need to click on the 'Forgotten password' button.

Homecare Association Membership About us Advice News Find care Disclosure Service Training & events
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You are registered to use the website.
Login to your account
Please note: If this is your first time logging into the Homecare Association website, please be aware that you will need to reset your password, Paswoords used on the previous UKHCA website will not work. To reset your password please click the "Forgotten password" humon below.
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Password 🕐
Remember me
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4. To confirm your email address, we will send you a security code to the associated email. (if you do not receive a code, please check your SPAM folder.) Enter your code.

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5. Enter your new password.

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# **Changing Password**

We recommend updating your password regularly to keep on top of your account's security.

- 1. Log into your account.
- 2. Navigate to 'My account' in the top right of the page and click 'Manage security.'



3. Enter your old password and then set your new password. The password must have a minimum strength of 'Good' so please use long passwords with combinations of numbers, letters and symbols.





#### Manage security

You're here: Homepage  $\rightarrow$  My account  $\rightarrow$  Manage





# Downloading the Homecare Association Logo

- 1. Log into your personal account.
- 2. Navigate to 'My Account'



3. From your options, select 'Download the Homecare Association logo'

Homecare Association	Membership About us	Advice News	Join     My account     Q       Find care     Disclosure Service     Training & events	
Email address: hcaliampavesi@gmail.com			Update care provider directory listing Membership and certificate	
Manage details →			Homecare membership renewal My training and events Order history	
			Download the Homecare Association logo	
			Manage security	



- 4. You must read the section on 'Permission to reproduce the logo' and the 'Code of Practice', both of which are provided. You will also be provided with the guidelines for use of our logo, this will be how best to use our logo and also the requirements.
- 5. Click on the option that is relevant for you, this is between the logo for screen use or for print media.

Homecare Association	Membership	About us	Advice	News	Join Find care	My account Disclosure Service	Y Q Training & events
Our logo should only be reproduced from the r not be redrawn or altered in any way. The mas a digital format.			I	TT.			
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Logo colour versions

6. Once downloaded, unzip the files and use the logo on any marketing collateral you wish.



# Downloading your Membership Certificate

- 1. Log into your personal account.
- 2. Navigate to 'My Account'



3. From your options, select 'Membership and certificate'





4. You will be able to see your membership category from here, your start date and renewal date. Select '**Options**' and then select '**Download certificate'** for the appropriate subscription

Homecare Association	Membership	About us	Advice	News	Join Find care	My account Disclosure Service	Training & events
Members	hip and c	ertif	icat	e			
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on 020 8661 8188 (select o		ip@homec	areassoci	ation.org	g.uk		
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# Updating your Care Directory Listing

- 1. Log into your personal account.
- 2. Navigate to 'My Account'



3. From your options, select 'Update care provider directory listing'





4. Select your organisation from the right hand options.



- 5. Once selected, you will be able to edit your directory details. From here you can:
- Select to display your listing or not
- Upload a logo
- Upload a cover image
- Include a biography of your organisation
- Select the service user groups you support
- Select your specialisms
- Provide information for your care enquiries (telephone, email, website, address) as well as including a pricelist/brochure



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# **Edit Organisation and Contacts**

This section allows you to update your company details, company addresses, additional branches and update/add contacts to your membership.

- 1. Log into your personal account.
- 2. Navigate to 'My Account'



3. From your options, select 'Edit Organisation and Contacts'





4. Select your organisation from the right-hand options.

	Homecare Association	Membership	About us	Advice News	Join Find care	My account Disclosure Service	v Q Training & events	
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	Company detail Your organisation's name (trac We Provide Homecare	s						
	Legal name • We Provide Homecare Ltd Telephone	Email ad	ldress *					

### **Company details**

These are the details that the Homecare Association keeps as records on our CRM. If any contact, website, or name changes occur then please update them here.

### **Company addresses**

Some organisations have separate offices than the location of the branch that provides care. You can add all of your addresses here.

### **Other branches**

If you have multiple locations under one membership, you will be able to see the list of branches here.

### **Update Contacts**

There is no limit to how many contacts you can have linked to your membership. We recommend having as many as possible so that important emails are received and so that your staff can remain independently informed.

Any existing contacts can be edited or removed from here also.



# **Edit Personal Details**

- 1. Log into your personal account.
- 2. Navigate to 'My Account'



3. From your options, select 'Edit personal details'





4. From this page, you are able to edit your personal details, your addresses, your contact preferences and also your personalisation.

Homecare Association	Membership A	bout us Advice Nev	Join rs Find care	My account Disclosure Service	Q Training & events
Edit pers	onal details				
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### **My Details**

You are able to change your name, email, number (and alternative number,) any honours, salutations, job titles and job roles.

### **My Addresses**

From here you can add an address to your account, you can also edit any existing addresses. This would be for personal correspondence if not your office address. Please note that the following 'Address' section applies to your individual address and changes to it will not change your organisation's address. To change your organisation's address please go to the 'Edit organisation' page.

#### **Contact Preferences**

This section will allow you to switch on and off your preferred means of communication as well as subscribing and unsubscribing from our various mailing lists.

### Personalisation

With this selection, you can let us know your topics of interest for emails, blogs and other updates. The list consists of:



- Medication, health and care tasks
- Vaccination
- Live-in care
- Workforce
- Infection control
- Safeguarding
- Migration
- COVID-19

- Insurance
- Private-funded
- Local Authority and NHS
- Business issues
- Client and family issues
- About Homecare Association
- Good News
- Data protection